

| S. No. | Particulars | (Amount in Millions) | | | | | |
|--------------------------------------|--|------------------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-------------------------|
| | | For the Quarter/ Three month ended | | | Half Year Ended | | Year Ended |
| | | 30.09.2012 (Unaudited) | 30.06.2012 (Unaudited) | 30.09.2011 (Unaudited) | 30.09.2012 (Unaudited) | 30.09.2011 (Unaudited) | 31.03.2012 (Audited) |
| 1 | Income from operations | | | | | | |
| | (a) Net Sales/ Income from operations (Net of Excise Duty) | 55.74 | 52.59 | 48.54 | 108.33 | 92.82 | 204.21 |
| | (b) Other Operating Income | - | - | - | - | - | 0.94 |
| | Total Income from operations (net) | 55.74 | 52.59 | 48.54 | 108.33 | 92.82 | 205.15 |
| 2 | Expenses | | | | | | |
| | (a) Cost of raw materials consumed | - | - | - | - | - | - |
| | (b) Purchases of stock-in-trade | - | - | - | - | - | - |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | - | - | - | - | - | - |
| | (d) Employee benefits expenses | 48.92 | 45.39 | 32.67 | 94.31 | 72.51 | 119.66 |
| | (e) Depreciation and amortisation expense | - | - | - | - | - | 27.60 |
| | (f) Other expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately) | - | - | - | - | - | 42.77 |
| | Total Expenses | 48.92 | 45.39 | 32.67 | 94.31 | 72.51 | 190.03 |
| | Profit/ Loss from operations before other Income, Interest and Exceptional Items (1-2) | 6.82 | 7.20 | 15.87 | 14.02 | 20.31 | 15.12 |
| 3 | Other Income | - | - | - | - | - | - |
| | Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3+4) | 6.82 | 7.20 | 15.87 | 14.02 | 20.31 | 15.12 |
| 4 | Finance Cost | - | - | - | - | - | - |
| | Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5-6) | 6.82 | 7.20 | 15.87 | 14.02 | 20.31 | 15.12 |
| 5 | Exceptional Items | - | - | - | - | - | - |
| | Profit/ (Loss) from ordinary activities before tax (7+8) | 6.82 | 7.20 | 15.87 | 14.02 | 20.31 | 15.12 |
| 6 | Tax expense | - | - | - | - | - | 3.32 |
| | Net Profit/ (Loss) from ordinary activities after tax (9-10) | 6.82 | 7.20 | 15.87 | 14.02 | 20.31 | 11.80 |
| 7 | Extraordinary Items (net of tax expense Rs. Lakhs) | - | - | - | - | - | - |
| | Net Profit/ (Loss) for the Period (11-12) | 6.82 | 7.20 | 15.87 | 14.02 | 20.31 | 11.80 |
| 8 | Share of profit / (loss) of associates | - | - | - | - | - | - |
| 9 | Minority interest | - | - | - | - | - | - |
| | Net Profit/ (Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15) | 6.82 | 7.20 | 15.87 | 14.02 | 20.31 | 11.80 |
| 10 | Paid-up equity share capital (Face value of Rs.10/- per share) | 91.61 | 91.61 | 91.61 | 91.61 | 91.61 | 91.61 |
| 11 | Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | 33.21 | 26.39 | 6.91 | 33.21 | 6.91 | 19.19 |
| 12 | Earning Per Share (Basic) not annualised | 0.74 | 0.79 | 1.74 | 1.53 | 2.22 | 1.29 |
| A PARTICULARS OF SHAREHOLDING | | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | ~Number of Shares | 87,02,122 | 87,02,122 | 8,701,384 | 87,02,122 | 8,701,384 | 87,02,122 |
| | ~Percentage of Shareholding | 94.99 | 94.99 | 94.98 | 94.99 | 94.98 | 94.99 |
| 2 | Promoters and Promoter Group Shareholding | | | | | | |
| | (a) Pledged/ Encumbered | - | - | - | - | - | - |
| | ~Number of Shares | - | 224,062 | - | - | - | 224,062 |
| | ~Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | 48.84 | - | - | - | 48.84 |
| | ~Percentage of shares (as a % of the total share capital of the Company) | - | 2.45 | - | - | - | 2.45 |
| | (b) Non-encumbered | | | | | | |
| | ~Number of Shares | 458,778 | 234,716 | 459,516 | 458,778 | 459,516.00 | 234,716 |
| | ~Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100 | 51.16 | 100 | 100 | 100.00 | 51.16 |
| | ~Percentage of shares (as a % of the total share capital of the Company) | 5.01 | 2.56 | 5.02 | 5.01 | 5.02 | 2.56 |

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 10th November 2012
- There were no investor complaints during the quarter ended 30.09.2012
- The Previous Quarter ended figures have been re-grouped/ re-arranged, whenever necessary.
- Provision for Income Tax & Depreciation shall be made at the end of the year.

Place: New Delhi
Date: 10.11.2012

For ACE EduTrend Limited

Authorised Signatory